



DAILY CURRENCY REPORT

10 April 2026

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	28-Apr-26	93.0500	93.4000	92.9400	93.2175	0.22
USDINR	26-May-26	93.5400	93.8750	93.5400	93.7325	0.28
EURINR	28-Apr-26	108.9400	109.1975	108.7025	108.9550	-0.03
GBPINR	28-Apr-26	124.7900	125.3000	124.7600	125.0725	-0.07
JPYINR	28-Apr-26	59.0500	59.0525	59.0000	59.0000	-0.86

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	28-Apr-26	0.22	0.12	Fresh Buying
USDINR	26-May-26	0.28	-0.23	Short Covering
EURINR	28-Apr-26	-0.03	0.59	Fresh Selling
GBPINR	28-Apr-26	-0.07	-2.24	Long Liquidation
JPYINR	28-Apr-26	-0.86	0.00	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	23775.10	-0.93
Dow Jones	48185.80	0.58
NASDAQ	22822.42	0.83
CAC	8245.80	-0.22
FTSE 100	10603.48	-0.05
Nikkei	56856.87	1.72

International Currencies

Currency	Last	% Change
EURUSD	1.1688	-0.03
GBPUSD	1.3424	-0.04
USDJPY	159.1765	0.04
USDCAD	1.3826	0.01
USDAUD	1.4142	0.06
USDCHF	0.791	0.01

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Technical Snapshot



SELL USDINR APR @ 93.2 SL 93.5 TGT 92.9-92.7.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	93.2175	93.65	93.44	93.19	92.98	92.73

Observations

USDINR trading range for the day is 92.73-93.65.

Rupee eased, reversing slightly from a three-week high, pressured by lingering uncertainty over the US-Iran ceasefire on oil flows.

The Reserve Bank of India kept FY26 growth unchanged at 7.6% but pencilled in a slower 6.9% expansion for FY27.

Reserve Bank of India held policy rates steady, balancing elevated oil-driven inflation risks against slower growth.



Technical Snapshot



SELL EURINR APR @ 109 SL 109.3 TGT 108.6-108.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	108.9550	109.45	109.20	108.95	108.70	108.45

Observations

EURINR trading range for the day is 108.45-109.45.

Euro steadied as investors weighed the fragility of a ceasefire between the US and Iran.

US President Donald Trump declared that US forces would maintain their presence near Iran until a “real agreement” is secured.

Markets are pricing in a higher likelihood of additional interest rate hikes by ECB, with at least two increases now expected by the end of 2026.

Technical Snapshot



SELL GBPINR APR @ 125.2 SL 125.6 TGT 124.7-124.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	125.0725	125.58	125.32	125.04	124.78	124.50

Observations

GBPINR trading range for the day is 124.5-125.58.

GBP stabilized as investors monitored the increasingly fragile US-Iran ceasefire.

The RICS UK Residential Market Survey showed the house price balance declined to -23% in March 2026 from -14% in January.

Financial markets are anticipating a greater chance of further interest rate hikes by BOE, with at least one increase projected by the end of 2026.

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Technical Snapshot



SELL JPYINR APR @ 59 SL 59.3 TGT 58.7-58.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Apr-26	59.0000	59.07	59.04	59.02	58.99	58.97

Observations

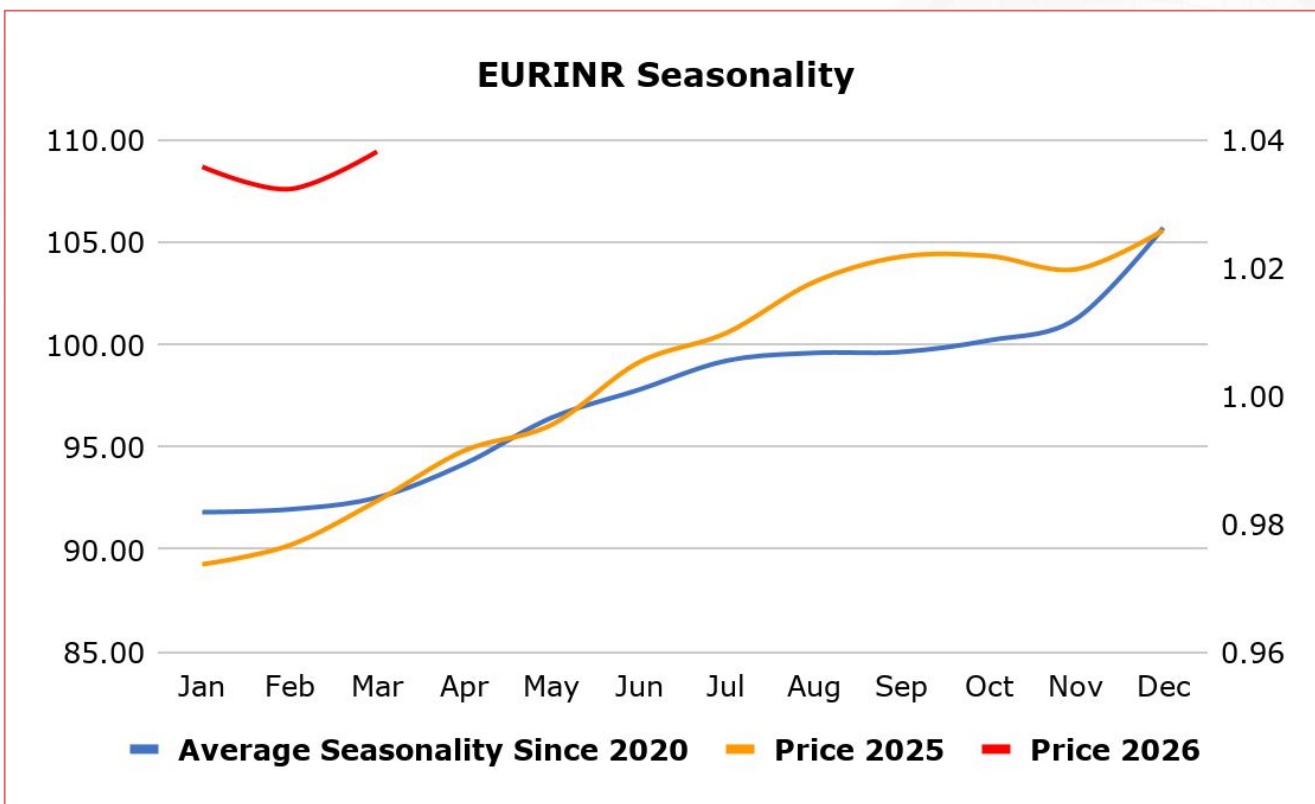
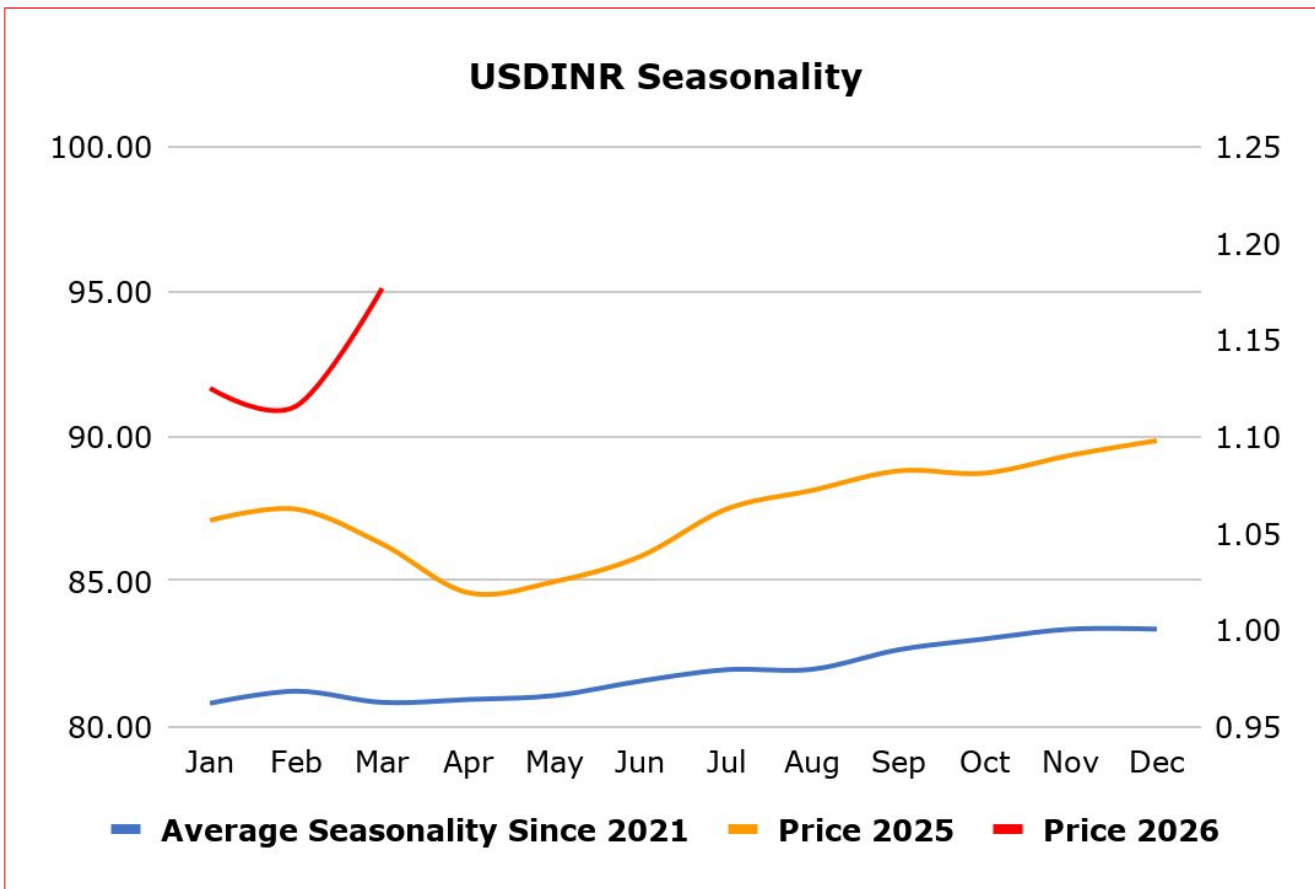
JPYINR trading range for the day is 58.97-59.07.

JPY slipped as the dollar and oil recovered amid ongoing uncertainty over the US-Iran ceasefire.

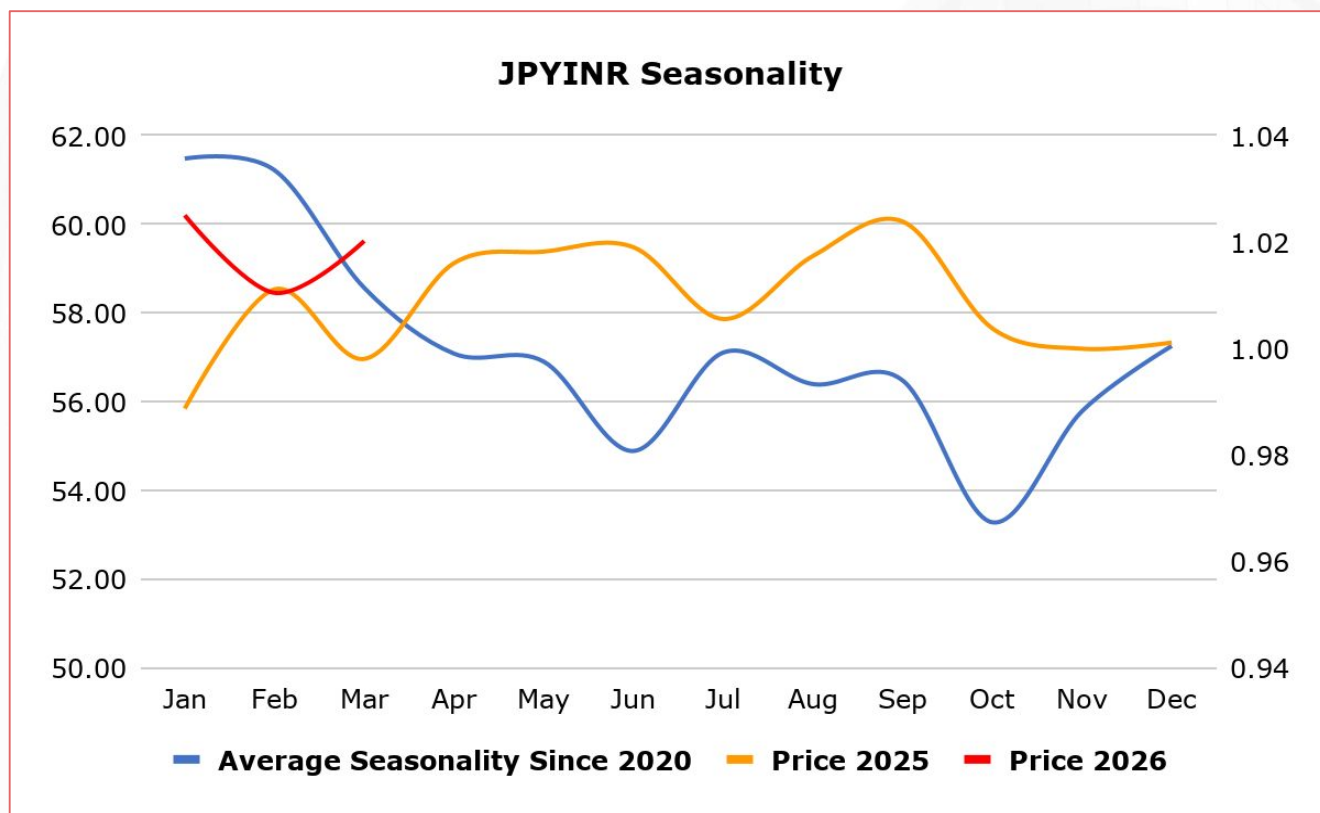
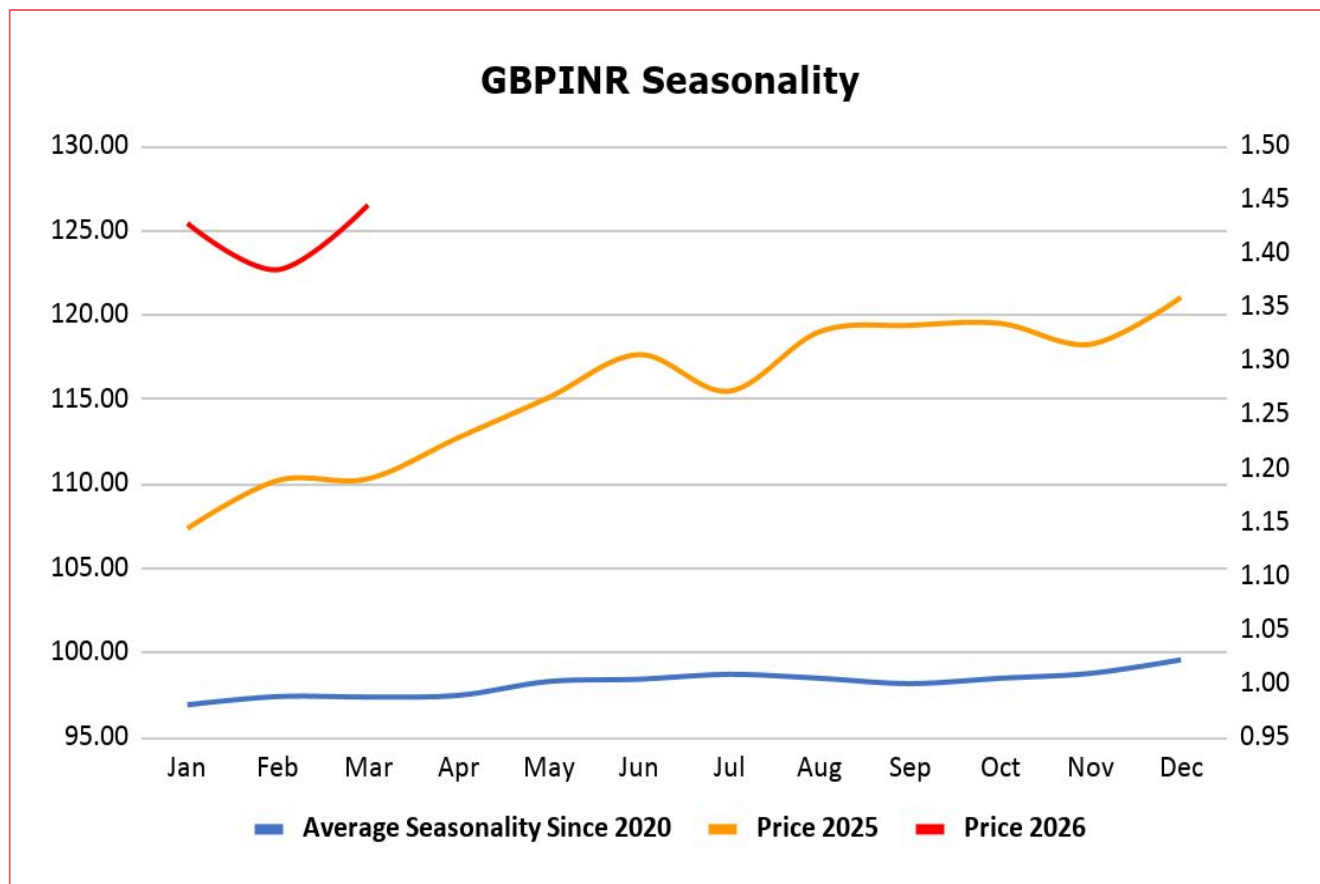
Japanese FM said market turmoil has underscored how sharply interest rates can be driven by volatility spilling over from other markets.

Markets are now closely watching for any signals from BOJ Governor Ueda ahead of the April 28 policy announcement.

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Economic Data

10 April 2026

Date	Curr.	Data
Apr 6	EUR	Spanish Unemployment Change
Apr 6	USD	ISM Services PMI
Apr 7	EUR	German Final Services PMI
Apr 7	EUR	Final Services PMI
Apr 7	EUR	Sentix Investor Confidence
Apr 7	USD	ADP Weekly Employment Change
Apr 7	USD	Core Durable Goods Orders m/m
Apr 7	USD	Durable Goods Orders m/m
Apr 7	USD	FOMC Member Goolsbee Speaks
Apr 8	EUR	German Factory Orders m/m
Apr 8	EUR	PPI m/m
Apr 8	EUR	Retail Sales m/m
Apr 8	USD	Crude Oil Inventories
Apr 9	EUR	German Industrial Production m/m
Apr 9	EUR	German Trade Balance

Date	Curr.	Data
Apr 9	USD	Core PCE Price Index m/m
Apr 9	USD	Final GDP q/q
Apr 9	USD	Final GDP Price Index q/q
Apr 9	USD	Unemployment Claims
Apr 9	USD	Personal Income m/m
Apr 9	USD	Personal Spending m/m
Apr 9	USD	Final Wholesale Inventories m/m
Apr 9	USD	Natural Gas Storage
Apr 10	EUR	German Final CPI m/m
Apr 10	USD	Core CPI m/m
Apr 10	USD	CPI m/m
Apr 10	USD	CPI y/y
Apr 10	USD	Prelim UoM Consumer Sentiment
Apr 10	USD	Prelim UoM Inflation Expectations
Apr 10	USD	Factory Orders m/m

News

The S&P Global UK Services PMI was revised lower to 50.5 in March 2026 from a flash estimate of 51.2, down from February's 53.9. The sector saw its slowest expansion in the ongoing 11-month growth streak amid rising global economic uncertainty linked to the Middle East conflict. Output rose only slightly, while total new work fell for the first time since November 2025, recording the sharpest contraction in eight months. Export orders also fell sharply, marking the fastest decline since April 2025. Staffing numbers were further reduced, amid a lack of pressure on business capacity, alongside the need to mitigate rising payroll costs. The S&P Global UK Composite PMI was revised down sharply to 50.3 in March 2026, below both the preliminary estimate of 51 and February's 53.7, marking the slowest business activity growth in six months. The reading points to only a marginal expansion, as the Middle East war saps momentum across the economy. Service sector growth stalled, while manufacturing output contracted again, reversing recent gains.

The S&P Global Eurozone Services PMI eased to 50.2 in March 2026 from 51.9 in February and close to the preliminary 50.1 estimate, marking the weakest performance since May last year. Demand conditions deteriorated, with new business falling for the first time since July 2025 and at the fastest pace in 16 months. The S&P Global France Services PMI fell to 48.8 in March 2026, revised upward from the initial estimate of 48.3 but down from 49.6 in February, indicating a deeper contraction in the services sector. New business volumes fell at the fastest pace since July 2025, weighed down by subdued client spending ahead of local elections and Middle East conflict-related uncertainty. Export orders continued to contract, extending an eight-month decline. The S&P Global Italy Services PMI slipped to 48.8 in March 2026 from 51.0 in the previous month, defying market expectations of 52.3. This marked a return to contraction territory for the first time since November 2024, as output declined due to fewer events following the Winter Olympics, generally soft demand conditions, and rising international uncertainty.

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